



KEEP AZ FREE
**LEGACY
SOCIETY**

Life Insurance Beneficiaries

How to Leave Arizona Free Enterprise Club as a Beneficiary of a Life Insurance Policy



Leaving Arizona Free Enterprise Club as a beneficiary of your life insurance policy is a meaningful way to support our mission and create a legacy of economic freedom and prosperity.

Here are the steps to make this important contribution:

1 Review Your Policy

Check your current life insurance policy to understand your options for naming beneficiaries. Ensure you have the necessary information and forms from your insurance provider.

2 Obtain the Beneficiary Designation Form

Contact your life insurance provider to request a beneficiary designation form. This form is typically available on the provider's website or through their customer service.

3 Complete the Beneficiary Designation Form

Fill out the form with the necessary information. You will need to provide the following details:

Full Name of Beneficiary: Arizona Free Enterprise Club

Address: P.O. Box 32935 Phoenix, AZ 85064

Relationship to Insured: Policy Organization

Tax Identification Number: 20-2423383

Percentage or Amount: Indicate the percentage of the policy or a specific amount you wish to designate to Arizona Free Enterprise Club.

4 Submit the Form

Return the completed form to your life insurance provider. Follow their specific instructions for submission, which may include mailing, faxing, or uploading the form through their online portal.

5 Notify Arizona Free Enterprise Club

Inform Arizona Free Enterprise Club of your decision to name them as a beneficiary. This step ensures your intentions are recorded and helps Arizona Free Enterprise Club plan for future support. You can contact us at LouAnn@KeepAZFree.org to share this information.

6 Keep Records

Keep a copy of the completed beneficiary designation form with your important documents. Inform your executor or estate planner about your decision to include Arizona Free Enterprise Club as a beneficiary.

7 Sample Beneficiary Designation Language

You can use the following sample language when completing your beneficiary designation form:

"I designate the Arizona Free Enterprise Club, an organization located at P.O. Box 32935 Phoenix, AZ 85064 under Federal tax identification number 20-2423383 as a beneficiary to receive [specific amount or percentage] of the death benefit of this life insurance policy."

8 Benefits of Naming Arizona Free Enterprise Club as a Beneficiary

Flexibility:

You can designate Arizona Free Enterprise Club to receive all or a portion of the policy.

Impact:

Your gift will provide crucial support to the Arizona Free Enterprise Club, ensuring that the principles of economic freedom and liberty continue to thrive in Arizona.

By naming Arizona Free Enterprise Club as a beneficiary of your life insurance policy, you ensure the future of economic freedom and liberty.

Your legacy gift guarantees that we can continue our vital work, promoting economic liberty for generations to come.

Thank you for considering this impactful way to partner with the Arizona Free Enterprise Club.

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