



KEEP AZ FREE
**LEGACY
SOCIETY**

Bequest Gifts by Will or Living Trust

How to Include Arizona Free Enterprise Club in Your Will or Living Trust



By joining the Keep AZ Free Legacy Society and including the Arizona Free Enterprise Club in your estate plans, you are securing the future of liberty.

Since 2005, we have championed economic freedom and prosperity through policy victories like tax cuts and expanded school choice. Your legacy gift ensures our continued fight for these cherished principles, benefiting generations to come.

Kindly follow these steps to include Arizona Free Enterprise Club in your will or Living Trust:

1 Decide on the Type of Bequest

Specific Bequest:

Designate a specific dollar amount, piece of property, or asset to Arizona Free Enterprise Club.

Percentage Bequest:

Allocate a percentage of your total estate to Arizona Free Enterprise Club.

Residuary Bequest:

Leave the remainder of your estate to Arizona Free Enterprise Club after all other obligations have been fulfilled.

Contingent Bequest:

Name Arizona Free Enterprise Club as a beneficiary in case your primary beneficiaries are no longer living.

2 Consult with Your Attorney

Seek Legal Advice: Work with an estate planning attorney to draft or update your will or Living Trust. Your attorney can help ensure your wishes are accurately documented and legally binding.

3 Use the Sample Bequest Language

Incorporate the Following Language: Provide this sample language to your attorney to include in your will or Living Trust:

Example:

"I give and bequeath [specific amount or percentage] to the Arizona Free Enterprise Club, an organization located at P.O. Box 32935 Phoenix, AZ 85064 under Federal tax identification number 20-2423383, for its general use and purposes."

4 Inform Arizona Free Enterprise Club

Please inform Arizona Free Enterprise Club of your decision to include us in your estate plans. This step ensures your intentions are recorded, allows us to express our gratitude, and helps us plan for future support.

You can contact us at Scot@AZFree.org to share this information or submit a Letter of Intent.

5 Keep a Copy of Your Estate Documents

Keep a copy of your updated will or Living Trust in a safe place. Inform your executor, estate planner, or family members about your decision to include Arizona Free Enterprise Club as a beneficiary.

6 Benefits of Including Arizona Free Enterprise Club in Your Estate Plans

Enduring Impact:

Your legacy gift will provide lasting support to the Arizona Free Enterprise Club, helping to uphold and advance the principles of freedom, liberty, and limited government.

Flexibility:

You can designate the Arizona Free Enterprise Club to receive specific amounts, percentages, or residual portions of your estate, giving you control over your legacy.

Thank you for joining the Keep AZ Free Legacy Society by including Arizona Free Enterprise Club in your will or Living Trust. Together, we can keep AZ free for future generations.

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